STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF: M. RAMSEY KING SECURITIES, INC.)

FILE NO. C1300126

ORDER TO DISMISS

TO THE RESPONDENT:

M. RAMSEY KING SECURITIES, INC.

(CRD# 29318)

Attn: Teresa A King, CCO

93 Tomlin Circle

Burr Ridge, Illinois 60527

c/o Ross Pazzol

Katten Muchin Rosenman LLP

525 W. Monroe Street

Chicago, Illinois 60661-3693

WHEREAS, the Secretary of State, by and through his duly designated representative, has determined that the Notice of Hearing issued August 6, 2013 against M Ramsey King Securities, Inc. may be dismissed.

IT IS HEREBY ORDERED: The Notice of Hearing issued August 6, 2013 against M. Ramsey King Securities, Inc. is DISMISSED.

Dated: This 3rd day of October, 2013.

JESSE WHITE Secretary of State

VARALITY 15

State of Illinois

Attorney for the Secretary of State Felicia H. Simmons-Stovall Office of the Secretary of State Illinois Securities Department 69 W. Washington Street, Suite 1220 Chicago, Illinois 60602 (312)793-3384